

Next Day Disclosure return
 (Equity issuer - change in issued share or treasury share, share buy-back, on-market sale of shares)

Instrument: Equity issuer Status: New Submission
 Name of Issuer: XIAMEN YAN PALACE BIRD'S NEST INDUSTRY CO., LTD. (a joint stock company incorporated in the People's Republic of China with limited liability)
 Date Submitted: 29 July 2025

Instrument Name: <u>[REDACTED]</u>					
1. Class of shares	Ordinary shares	Instrument type	[REDACTED]	Listed on the Exchange	Yes
Stock code (ISIN)	[REDACTED] 01497	Description	H Shares		
A. Change in issued share or treasury share					
Event	Change in issued share (excluding treasury share)		Change in treasury share		Total number of shares
	Number of shares (excluding treasury share)		Number of shares		
Opening balance	30 June 2025	465,500,000		0	465,500,000
1). Repurchase of shares (shares held as treasury shares)		-501,200	0.1077 %	501,200	HKD 8.5036
Shares repurchased on 29 July 2025					
Date of repurchase	29 July 2025				
Closing balance	29 July 2025	464,998,800		501,200	465,500,000

. have redeemed or repurchased [redacted] but [redacted] cancelled a [redacted] at the close of [redacted] [redacted]	Not applicable
---	----------------

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each issue of shares or sale or transfer of treasury shares as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

- (i) all money due to the listed issuer in respect of the issue of shares, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Rules / GEM Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 8);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

-
-
-

Repurchase Report						
Section II						
1. Class of Shares	Ordinary shares	Type of Shares	HK	Listed on the Exchange	Yes	
Stock code ()	01497	Description	H Shares			
A. Repurchase Report						
Transaction Date	Number of Shares Repurchased	Method of Repurchase	Repurchase Price per Share or Highest Repurchase Price per Share \$	Lowest Repurchase Price per Share \$	Aggregate Price Paid \$	
1). 29 July 2025	501,200	On the Exchange	HKD 8.52	HKD 8.37	HKD	4,262,000
Total number of shares repurchased	501,200				Aggregate price paid \$ HKD	4,262,000
Number of shares repurchased cancelled on	0					
Number of shares repurchased as treasury share	200					
Additional Information to have a primary listing on the Exchange						
1). Date of commencement of the repurchase mandate						09 May 2025
2). Total number of shares authorized to repurchase under the repurchase mandate						46,550,000
3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate						(a) 501,200
4). A percentage (excluding treasury share) at the end of the repurchase mandate						0.1077 %
5). Moratorium period for sale or transfer of shares repurchased () set out in Part A						Up to 28 August 2025

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 16 April 2025 which has been filed with the Exchange. We also confirm that any repurchases made on another stock

exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

Report of [redacted] and [redacted] on [redacted]

Not applicable

Submitted by: Xiong Ting
(Name)

Title: Joint Company Secretary
(Director, Secretary or other Duly Authorised Officer)